

Warrant name: TCH.KIS.M.CA.T.03
Company name KIS Viet Nam Securities Corporation
Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

| | |
|---|---|
| 1. Issuer: | KIS Viet Nam Securities Corporation |
| Warrant code: | CTCH2003 |
| Name (code) of underlying security: | TCH |
| | Hoang Huy Investment Financial Services Joint Stock Company |
| Issuer of underlying security: | Company |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise (cash/ transfer of underlying security): | Cash |
| Duration: | 10 months |
| Expiration date: | August 16, 2021 |
| Adjustment date: | December 29, 2020 |
| Reason: | Hoang Huy Investment Financial Services Joint Stock Company makes the cash dividend payment |

| | | |
|--|------------------------------|------------|
| Old exercise price | (1) | 23,999 VND |
| Old conversion ratio | (2) | 4 : 1 |
| The unadjusted reference price of the underlying asset on the ex-dividend date | (3) | 20,400 |
| The adjusted reference price of the underlying asset on the ex-dividend date | (4) | 19,900 |
| New exercise price | $(5) = (1) \times [(4)/(3)]$ | 23,410 VND |
| New conversion ratio | $(6) = (2) \times [(4)/(3)]$ | 3.902 : 1 |